



STOCK TRANSFER INSTRUCTIONS

Please contact Lori Tompkins, Director of Operations & Member Service, at ltompkins@tstnyc.org in **advance** of your stock transfer and provide the following information so that your Shaaray Tefila account can be credited according to your wishes:

Your Name(s): *(please print)* _____

Daytime Phone: _____ E-mail: _____

Number of shares you authorized for transfer: _____ from IRA ACCOUNT

Name of Stock: _____

Ticker Symbol: _____

Date you authorized transfer: _____

Apply to my Shaaray Tefila account balance

Apply as a gift (to Shaaray Tefila fund): _____

in honor of in memory of _____

Our account information is:

Charles Schwab & Co., Inc.

P.O. Box 982600

El Paso, Tx 79998-2600

**602-355-9003 for delivery
instructions**

Account #: 8822-8719

DTC#: 0164 / code 40

We **do not** receive automatic notices of stock receipts from Schwab. So it is critical that you advise us, **in advance**, of your intentions. Once we know, we can sell the stock immediately upon receipt. **Your account at the Temple will be credited the value of the stock at the average of the high and low for the day it was transferred to us.**

If you have any questions, please contact Lori Tompkins at (212) 535-8008 ext. 261